

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR
PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*,

Debtors.¹

PROMESA Title
III

Case No. 17-03283 (LTS)

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of

THE PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY,
Debtor.

PROMESA
Title III
No. 17 BK-3567 LTS

**INFORMATIVE MOTION REGARDING U.S. BANK'S
APPEARANCE AT JUNE 17, 2022 DISCLOSURE STATEMENT HEARING**

U.S. Bank Trust National Association and U.S. Bank National Association (together "U.S. Bank") hereby submits this informative motion in response to the Court's *Order Regarding*

¹ The Debtors in the jointly-administered Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801)

Procedures For June 17, 2022 Disclosure Statement Hearing [Case No. 17-3283, ECF No. 18276]

and respectfully states as follows:

1. Ronald J. Silverman from the New York, New York office of Hogan Lovells US LLP will appear on behalf of U.S. Bank, at the June 17, 2022 Disclosure Statement Hearing (the “Hearing”).

2. U.S. Bank does not intend to present any argument during the hearing, but reserves the right to be heard on any matter raised other than the Disclosure Statement and Solicitation Procedures Motion and the Discovery and Confirmation Procedures Motion.

RESPECTFULLY SUBMITTED, in San Juan, Puerto Rico, this 16th day of June, 2022.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, a copy of this document will be served via electronic mail or U.S. mail to all case participants.

[Remainder of page left intentionally blank]

Dated: June 16, 2022

By: /s/ Eric A. Tulla
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*Counsel to U.S. Bank Trust National
Association and U.S. Bank National
Association*

CERTIFICATE OF SERVICE

I hereby certify that this 16th day of June 2022 I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

San Juan, Puerto Rico this 16th day of June, 2022

By: Eric A. Tulla
Eric A. Tulla

EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party	U.S. Bank Trust National Association and U.S. Bank National Association
Attorney Appearance (provide the listed information for each attorney who may appear for the Party): <ul style="list-style-type: none">• Party Name Abbreviation (For Use with Zoom),• Name,• Email,• Law Firm,• Phone Number,• Docket Entry No. for the Attorney's Notice of Appearance, and• Zoom Screen Name	US Bank Ronald J. Silverman, Esq. ronald.silverman@hoganlovells.com Hogan Lovells US LLP Telephone: (212) 918-3880 Docket Entry No. 12176 US Bank, Silverman, Ronald, Hogan Lovells US LLP